

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Feb 6, 2015

2. SEC Identification Number

10020

3. BIR Tax Identification No.

000-596-509

4. Exact name of issuer as specified in its charter

MJC INVESTMENTS CORPORATION

5. Province, country or other jurisdiction of incorporation

Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

12/F Strata 100 Building, F. Ortigas, Jr. Road, Ortigas Center, Pasig City

Postal Code

1605

8. Issuer's telephone number, including area code

(632) 632-7373

9. Former name or former address, if changed since last report

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10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
common	3,174,405,821

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.

MJC Investments Corporation

MJIC

PSE Disclosure Form 4-11 - Change in Number of Issued and Outstanding Shares

References: Section 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Change in the Number of Issued and Outstanding Shares of MJC Investments Corporation (the "Corporation")

Background/Description of the Disclosure

As a result of the additional subscription of the Strategic Investors amounting to Php673,791,662.00 which was disclosed to the Exchange on January 14, 2015, the Changes in the Number of Issued and Outstanding Shares of the Corporation are as follows:

Change(s) in Number of Issued and Outstanding Shares

Issued Shares

Type of Security /Stock Symbol	Before	After
COMMON/MJIC	2,500,614,159	3,174,405,821

Outstanding Shares

Type of Security /Stock Symbol	Before	After
COMMON/MJIC	2,500,614,159	3,174,405,821

Other Changes, if any

In percent	Before	After
Public float	17.09	13.46
Foreign Ownership level	0	0

Filed on behalf by:

Name	Lemuel Santos
Designation	Corporate Information Officer

