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## MJC Investments Corporation MJIC

### PSE Disclosure Form 17-18 - Other SEC Forms/Reports/Requirements

<b>Form/Report Type</b>	Special Form for Financial Statements (Publicly-held Company) for 2014
<b>Report Period/Report Date</b>	Apr 23, 2015

<b>Description of the Disclosure</b>
MJC Investments Corporation's Special Form for Financial Statements (Publicly-held Company) for 2014

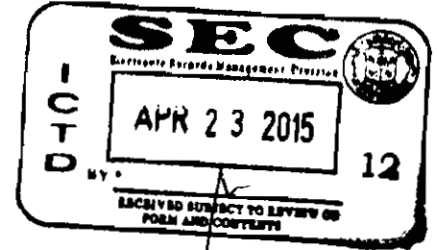
**Filed on behalf by:**

<b>Name</b>	Lemuel Santos
<b>Designation</b>	Corporate Information Officer



12F Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
Tel. No. 632-7373/Fax No. 631-2846

CERTIFICATION



This is to certify that:

1. I am the Chief Finance Officer of MJC Investments Corporation, a corporation duly organized and existing under and by virtue of the laws of the Republic of the Philippines with office address at 12th Floor Strata 100 Building F. Ortigas Jr. Road, Ortigas Center, Pasig City.
2. The electronic file of the Corporation's Special Form for Financial Statements (SFFS) for 2014 contained in the compact disc is in the same form and format as the hard copy submitted to the Exchange.
3. I am executing this certification to attest to the truth of the foregoing and in compliance with the reportorial requirements of SEC.

WITNESS MY HAND on this 22 of APR 2015, 2015 at PASIG CITY, Philippines.

RODOLFO B. REYNO, JR.  
Chief Finance Officer

SUBSCRIBED AND SWORN to before me on this 22 day of APR 2015 at PASIG CITY, alicant exhibited to me his Tax Identification No. 100-750-248.

Doc. No.: 51  
Page No.: 13  
Book No.: III  
Series of 2015

CHINO PAOLO Z. ROAAS  
NOTARY PUBLIC  
APPOINTMENT NO. 142 (2015-2016)  
UNTIL DECEMBER 31, 2016  
PTR NO. 382202/01-07-15/PASIG CITY  
IBP NO. 984771/01-07-15/MAKATI CITY  
CITIES OF PASIG, TAGUIG, SAN JUAN AND PATEROS  
ROLL OF ATTORNEY NO. 57018

COVER SHEET

10020  
S.E.C. Registration Number

M J C I N V E S T M E N T S C O R P O R A T I O N  
( Company's Full Name )

1 2 T H F L O O R S T R A T A 1 0 0 B L D G .  
F . O R T I G A S J R . R O A D  
O R T I G A S C E N T E R , P A S I G C I T Y  
( Business Address : No. Street City / Town / Province )

ATTY. LEMUEL M. SANTOS  
Contact Person

632-7373  
Company's Telephone Number

1 2 3 1  
Month Day  
Fiscal Year

Special Form for Financial Statements  
P H F S  
FORM TYPE

0 6 2 7  
Month Day  
Annual Meeting

Secondary License Type, If Applicable

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

Total Amount of Borrowings  
Domestic Foreign

To be accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

STAMPS

Remarks = pls. Use blank ink for scanning purposes

**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION  
 CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock Corporation PSIC: \_\_\_\_\_

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 1. Balance Sheet**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
<b>A. ASSETS (A.1 + A.2 + A.3 + A.4 + A.5 + A.6 + A.7 + A.8 + A.9 + A.10)</b>	<b>2,492,588.61</b>	<b>2,390,239.51</b>
A.1 Current Assets (A.1.1 + A.1.2 + A.1.3 + A.1.4 + A.1.5)	745,912.33	1,541,420.48
A.1.1 Cash and cash equivalents (A.1.1.1 + A.1.1.2 + A.1.1.3)	290,984.13	1,214,469.68
A.1.1.1 On hand	50.00	50.00
A.1.1.2 In domestic banks/entities	290,934.13	1,214,419.68
A.1.1.3 In foreign banks/entities		
A.1.2 Trade and Other Receivables (A.1.2.1 + A.1.2.2)	260,538.69	223,220.50
A.1.2.1 Due from domestic entities (A.1.2.1.1 + A.1.2.1.2 + A.1.2.1.3 + A.1.2.1.4)	260,538.69	223,220.50
A.1.2.1.1 Due from customers (trade)		
A.1.2.1.2 Due from related parties	114,786.03	113,784.39
A.1.2.1.3 Others, specify (A.1.2.1.3.1 + A.1.2.1.3.2)	145,752.66	109,436.10
A.1.2.1.3.1 (advances to contractors & suppliers)	145,694.02	108,321.96
A.1.2.1.3.2 (one time cash advance & accrued interest receivable)	58.64	1,114.15
A.1.2.1.4 Allowance for doubtful accounts (negative entry)		
A.1.2.2 Due from foreign entities, specify (A.1.2.2.1 + A.1.2.2.2 + A.1.2.2.3 + A.1.2.2.4)		
A.1.2.2.1		
A.1.2.2.2		
A.1.2.2.3		
A.1.2.2.4 Allowance for doubtful accounts (negative entry)		
A.1.3 Inventories (A.1.3.1 + A.1.3.2 + A.1.3.3 + A.1.3.4 + A.1.3.5 + A.1.3.6)		
A.1.3.1 Raw materials and supplies		
A.1.3.2 Goods in process (including unfinished goods, growing crops, unfinished seeds)		
A.1.3.3 Finished goods		
A.1.3.4 Merchandise/Goods in transit		
A.1.3.5 Unbilled Services (in case of service providers)		
A.1.3.6 Others, specify (A.1.3.6.1 + A.1.3.6.2)		
A.1.3.6.1		
A.1.3.6.2		
A.1.4 Financial Assets other than Cash/Receivables/Equity investments (A.1.4.1 + A.1.4.2 + A.1.4.3 + A.1.4.4 + A.1.4.5 + A.1.4.6)		
A.1.4.1 Financial Assets at Fair Value through Profit or Loss - issued by domestic entities: (A.1.4.1.1 + A.1.4.1.2 + A.1.4.1.3 + A.1.4.1.4 + A.1.4.1.5)		
A.1.4.1.1 National Government		
A.1.4.1.2 Public Financial Institutions		
A.1.4.1.3 Public Non-Financial Institutions		
A.1.4.1.4 Private Financial Institutions		
A.1.4.1.5 Private Non-Financial Institutions		
A.1.4.2 Held to Maturity Investments - issued by domestic entities: (A.1.4.2.1 + A.1.4.2.2 + A.1.4.2.3 + A.1.4.2.4 + A.1.4.2.5)		
A.1.4.2.1 National Government		
A.1.4.2.2 Public Financial Institutions		
A.1.4.2.3 Public Non-Financial Institutions		
A.1.4.2.4 Private Financial Institutions		
A.1.4.2.5 Private Non-Financial Institutions		

**NOTE:**

This special form is applicable to Investment Companies and Publicly-held Companies (enumerated in Section 17.2 of the Securities Regulation Code (SRC), except banks and insurance companies). As a supplemental form to PHFS, it shall be used for reporting Consolidated Financial Statements of Parent corporations and their subsidiaries.

Domestic corporations are those which are incorporated under Philippine laws or branches/subsidiaries of foreign corporations that are licensed to do business in the Philippines where the center of economic interest or activity is within the Philippines. On the other hand, foreign corporations are those that are incorporated abroad, including branches of Philippine corporations operating abroad.

Financial Institutions are corporations principally engaged in financial intermediation, facilitating financial intermediation, or auxiliary financial services. Non-Financial institutions refer to corporations that are primarily engaged in the production of market goods and non-financial services.

**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: **MJC INVESTMENTS CORPORATION**  
 CURRENT ADDRESS: **12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City**  
 TEL. NO.: **632-7373** FAX NO.:

COMPANY TYPE: **Stock Corporation** PSIC:

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 1. Balance Sheet**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.1.4.3 Loans and Receivables - issued by domestic entities: (A.1.4.3.1 + A.1.4.3.2 + A.1.4.3.3 + A.1.4.3.4 + A.1.4.3.5)		
A.1.4.3.1 National Government		
A.1.4.3.2 Public Financial Institutions		
A.1.4.3.3 Public Non-Financial Institutions		
A.1.4.3.4 Private Financial Institutions		
A.1.4.3.5 Private Non-Financial Institutions		
A.1.4.4 Available-for-sale financial assets - issued by domestic entities: (A.1.4.4.1 + A.1.4.4.2 + A.1.4.4.3 + A.1.4.4.4 + A.1.4.4.5)		
A.1.4.4.1 National Government		
A.1.4.4.2 Public Financial Institutions		
A.1.4.4.3 Public Non-Financial Institutions		
A.1.4.4.4 Private Financial Institutions		
A.1.4.4.5 Private Non-Financial Institutions		
A.1.4.5 Financial Assets issued by foreign entities: (A.1.4.5.1+A.1.4.5.2+A.1.4.5.3+A.1.4.5.4)		
A.1.4.5.1 Financial Assets at fair value through profit or loss		
A.1.4.5.2 Held-to-maturity investments		
A.1.4.5.3 Loans and Receivables		
A.1.4.5.4 Available-for-sale financial assets		
A.1.4.6 Allowance for decline in market value (negative entry)		
A.1.5 Other Current Assets (state separately material items) (A.1.5.1 + A.1.5.2 + A.1.5.3)	194,389.51	103,730.31
A.1.5.1 Prepayment	1,230.89	900.09
A.1.5.2 Input Value added tax (VAT)	193,158.62	102,830.22
A.1.5.3		
A.2 Property, plant, and equipment (A.2.1 + A.2.2 + A.2.3 + A.2.4 + A.2.5 + A.2.6 + A.2.7 + A.2.8)	1,733,107.03	841,896.05
A.2.1 Land	600,800.00	600,800.00
A.2.2 Building and improvements including leasehold improvement		
A.2.3 Machinery and equipment (on hand and in transit)		
A.2.4 Transportation/motor vehicles, automotive equipment, autos and trucks, and delivery equipment	1,625.89	1,625.89
A.2.5 Others, specify (A.2.5.1 + A.2.5.2 + A.2.5.3 + A.2.5.4 + A.2.5.5)	1,131,205.52	239,505.18
A.2.5.1 Property, or equipment used for education purposes		
A.2.5.2 Construction in progress	1,130,323.47	239,268.20
A.2.5.3 Furnitures & Fixtures	98.14	14.87
A.2.5.4 Computer Software & Hardware	695.66	185.64
A.2.5.5 Office Equipment & others	88.25	36.46
A.2.6 Appraisal increase, specify (A.2.6.1 + A.2.6.2 + A.2.6.3 + A.2.6.4 + A.2.6.5)		
A.2.6.1		
A.2.6.2		
A.2.6.3		
A.2.6.4		
A.2.6.5		
A.2.7 Accumulated Depreciation (negative entry)	-524.38	-35.02
A.2.8 Impairment Loss or Reversal (if loss, negative entry)		
A.3 Investments accounted for using the equity method (A.3.1 + A.3.2 + A.3.3 + A.3.4)		
A.3.1 Equity in domestic subsidiaries/affiliates		
A.3.2 Equity in foreign branches/subsidiaries/affiliates		
A.3.3 Others, specify (A.3.3.1 + A.3.3.2 + A.3.3.3 + A.3.3.4 + A.3.3.5)		
A.3.3.1		
A.3.3.2		
A.3.3.3		
A.3.3.4		
A.3.3.5		
A.4 Investment Property		
A.5 Biological Assets		
A.6 Intangible Assets		
A.6.1 Major item/s, specify (A.6.1.1 + A.6.1.2)		
A.6.1.1		
A.6.1.2		
A.6.2 Others, specify (A.6.2.1 + A.6.2.2)		
A.6.2.1		
A.6.2.2		
A.7 Assets Classified as Held for Sale		
A.8 Assets included in Disposal Groups Classified as Held for Sale		

**SPECIAL FORM FOR CONSOLIDATED FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION  
 CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock corporation PSIC: \_\_\_\_\_

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 1. Balance Sheet**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
A.9 Long-term receivables (net of current portion) (A.9.1 + A.9.2 + A.9.3)		
A.9.1 From domestic entities, specify (A.9.1.1 + A.9.1.2 + A.9.1.3)		
A.9.1.1		
A.9.1.2		
A.9.1.3		
A.9.2 From foreign entities, specify (A.9.2.1 + A.9.2.2 + A.9.2.3)		
A.9.2.1		
A.9.2.2		
A.9.2.3		
A.9.3 Allowance for doubtful accounts, net of current portion (negative entry)		
A.10 Other Assets (A.10.1 + A.10.2 + A.10.3 + A.10.4 + A.10.5)	13,569.25	6,922.98
A.10.1 Deferred charges - net of amortization	0.00	0.00
A.10.2 Deferred Income Tax	0.00	0.00
A.10.3 Advance/Miscellaneous deposits	0.00	0.00
A.10.4 Others, specify (A.10.4.1 + A.10.4.2 + A.10.4.3 + A.10.4.4 + A.10.4.5)	13,569.25	6,922.98
A.10.4.1 Deferred Input VAT	13,569.25	6,922.98
A.10.4.2	0.00	0.00
A.10.4.3	0.00	0.00
A.10.4.4	0.00	0.00
A.10.4.5	0.00	0.00
A.10.5 Allowance for write-down of deferred charges/bad accounts (negative entry)	0.00	0.00
<b>B. LIABILITIES (B.1 + B.2 + B.3 + B.4 + B.5)</b>	<b>209,906.89</b>	<b>83,338.76</b>
B.1 Current Liabilities (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5 + B.1.6 + B.1.7)	209,906.89	83,338.76
B.1.1 Trade and Other Payables to Domestic Entities (B.1.1.1 + B.1.1.2 + B.1.1.3 + B.1.1.4 + B.1.1.5 + B.1.1.6)	209,900.89	83,332.76
B.1.1.1 Loans/Notes Payables		
B.1.1.2 Trade Payables	73,014.66	6,922.60
B.1.1.3 Payables to Related Parties	2,779.80	945.17
B.1.1.4 Advances from Directors, Officers, Employees and Principal Stockholders		
B.1.1.5 Accruals, specify material items (B.1.1.5.1 + B.1.1.5.2 + B.1.1.5.3)	77,515.75	61,869.34
B.1.1.5.1 (Unbilled Construction Cost)	77,463.10	61,825.35
B.1.1.5.2 (Employee Benefit)	52.64	43.98
B.1.1.5.3		
B.1.1.6 Others, specify (B.1.1.6.1 + B.1.1.6.2 + B.1.1.6.3)	56,590.69	13,595.65
B.1.1.6.1 (Retention Payable)	54,970.71	12,660.68
B.1.1.6.2 (Other Liabilities)	72.37	84.05
B.1.1.6.3 (Withholding Taxes)	1,547.62	850.92
B.1.2 Trade and Other Payables to Foreign Entities (specify) (B.1.2.1 + B.1.2.2 + B.1.2.3)		
B.1.2.1		
B.1.2.2		
B.1.2.3		
B.1.3 Provisions		
B.1.4 Financial Liabilities (excluding Trade and Other Payables and Provisions) (B.1.4.1 + B.1.4.2 + B.1.4.3 + B.1.4.4 + B.1.4.5)	0.00	0.00
B.1.4.1 (Deposit for future stock subscription)		
B.1.4.2		
B.1.4.3		
B.1.4.4		
B.1.4.5		
B.1.5 Liabilities for Current Tax	6.00	6.00
B.1.6 Deferred Tax Liabilities		
B.1.7 Others, specify (If material, state separately; indicate if the item is payable to public/private or financial/non-financial institutions) (B.1.7.1 + B.1.7.2 + B.1.7.3 + B.1.7.4 + B.1.7.5 + B.1.7.6)		
B.1.7.1 Dividends declared and not paid at balance sheet date		
B.1.7.2 Acceptances Payable		
B.1.7.3 Liabilities under Trust Receipts		
B.1.7.4 Portion of Long-term Debt Due within one year		
B.1.7.5 Deferred Income		
B.1.7.6 Any other current liability in excess of 5% of Total Current Liabilities, specify:		
B.1.7.6.1		
B.1.7.6.2		
B.1.7.6.3		

**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**  
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 CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock corporation PSIC: \_\_\_\_\_  
*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 1. Balance Sheet**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)
B.2 Long-term Debt - Non-current Interest-bearing Liabilities (B.2.1 + B.2.2 + B.2.3 + B.2.4 + B.2.5)		
B.2.1 Domestic Public Financial Institutions		
B.2.2 Domestic Public Non-Financial Institutions		
B.2.3 Domestic Private Financial Institutions		
B.2.4 Domestic Private Non-Financial Institutions		
B.2.5 Foreign Financial Institutions		
B.3 Indebtedness to Affiliates and Related Parties (Non-Current)		
B.4 Liabilities Included in the Disposal Groups Classified as Held for Sale		
B.5 Other Liabilities (B.5.1 + B.5.2)		
B.5.1 Deferred Tax		
B.5.2 Others, specify (B.5.2.1 + B.5.2.2 + B.5.2.3 + B.5.2.4 + B.5.2.5)		
B.5.2.1		
B.5.2.2		
B.5.2.3		
B.5.2.4		
B.5.2.5		
<b>C. EQUITY (C.3 + C.4 + C.5 + C.6 + C.7 + C.8 + C.9 + C.10)</b>	<b>2,282,681.72</b>	<b>2,306,900.75</b>
C.1 Authorized Capital Stock (no. of shares, par value and total value; show details) (C.1.1 + C.1.2 + C.1.3)	5,000,000	5,000,000
C.1.1 Common shares	5,000,000	5,000,000
C.1.2 Preferred Shares		
C.1.3 Others		
C.2 Subscribed Capital Stock (no. of shares, par value and total value) (C.2.1 + C.2.2 + C.2.3)	2,500,614.16	2,500,614.16
C.2.1 Common shares	2,500,614.16	2,500,614.16
C.2.2 Preferred Shares		
C.2.3 Others		
C.3 Paid-up Capital Stock (C.3.1 + C.3.2)	2,395,065.61	2,395,065.61
C.3.1 Common shares	2,395,065.61	2,395,065.61
C.3.2 Preferred Shares		
C.4 Additional Paid-in Capital / Capital in excess of par value / Paid-in Surplus		
C.5 Minority Interest		
C.6 Others, specify (C.6.1 + C.6.2 + C.6.3)		
C.6.1		
C.6.2		
C.6.3		
C.7 Appraisal Surplus/Revaluation Increment in Property/Revaluation Surplus		
C.8 Retained Earnings (C.8.1 + C.8.2)	(112,383.89)	(88,164.85)
C.8.1 Appropriated		
C.8.2 Unappropriated	(112,383.89)	(88,164.85)
C.9 Head / Home Office Account (for Foreign Branches only)		
C.10 Cost of Stocks Held in Treasury (negative entry)		
<b>TOTAL LIABILITIES AND EQUITY (B + C)</b>	<b>2,492,588.61</b>	<b>2,390,239.51</b>

**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HEED AND INVESTMENT COMPANIES**

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION  
 CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock Corporation PSIC: \_\_\_\_\_

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 2. Income Statement**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	
<b>A. REVENUE / INCOME (A.1 + A.2 + A.3)</b>	10,178.11	10,917.01	29,913.19
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity)			
A.2 Share in the Profit or Loss of Associates and Joint Ventures accounted for			
A.3 Other Revenue (A.3.1 + A.3.2 + A.3.3 + A.3.4 + A.3.5)	0.00	0.00	27,594.54
A.3.1 Rental Income from Land and Buildings			
A.3.2 Receipts from Sale of Merchandise (trading) (from Secondary Activity)			
A.3.3 Sale of Real Estate or other Property and Equipment			
A.3.4 Royalties, Franchise Fees, Copyrights (books, films, records, etc.)			
A.3.5 Others, specify (A.3.5.1 + A.3.5.2 + A.3.5.3 + A.3.5.4 + A.3.5.5 + A.3.5.6 + A.3.5.7 + A.3.5.8)	0.00	0.00	27,594.54
A.3.5.1 Rental Income, Equipment			
A.3.5.2 Gains (losses) on F.V. changes of held for trading investment	0.00	0.00	27,594.54
A.3.5.3 Gain on sale of held for trading investments	0.00	0.00	
A.3.5.4			
A.3.5.5			
A.3.5.6			
A.3.5.7			
A.3.5.8			
A.4 Other Income (non-operating) (A.4.1 + A.4.2 + A.4.3 + A.4.4)	10,178.11	10,917.01	2,318.65
A.4.1 Interest Income	10,178.11	10,917.01	249.05
A.4.2 Dividend Income	0.00	0.00	2,069.60
A.4.3 Gain / (Loss) from selling of Assets, specify (A.4.3.1 + A.4.3.2 + A.4.3.3 + A.4.3.4)			
A.4.3.1			
A.4.3.2			
A.4.3.3			
A.4.3.4			
A.4.4 Others, specify (A.4.4.1 + A.4.4.2 + A.4.4.3 + A.4.4.4)	0.00	0.00	0.00
A.4.4.1 Gain / (Loss) on Foreign Exchange			
A.4.4.2 Reversal of Liability			
A.4.4.3 Others			
A.4.4.4			
<b>B. COST OF GOODS SOLD (B.1 + B.2 + B.3)</b>			
B.1 Cost of Goods Manufactured (B.1.1 + B.1.2 + B.1.3 + B.1.4 + B.1.5)			
B.1.1 Direct Material Used			
B.1.2 Direct Labor			
B.1.3 Other Manufacturing Cost / Overhead			
B.1.4 Goods in Process, Beginning			
B.1.5 Goods in Process, End (negative entry)			
B.2 Finished Goods, Beginning			
B.3 Finished Goods, End (negative entry)			
<b>C. COST OF SALES (C.1 + C.2 + C.3)</b>			
C.1 Purchases			
C.2 Merchandise Inventory, Beginning			
C.3 Merchandise Inventory, End (negative entry)			
<b>D. GROSS PROFIT (A - B - C)</b>	10,178.11	10,917.01	29,913.19

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.



**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION  
 CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock Corporation PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

**Table 2. Income Statement**

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	2012 (in P'000)
<b>E. OPERATING EXPENSES (E.1 + E.2 + E.3 + E.4)</b>	32,415.52	40,704.80	39,995.91
E.1 Selling or Marketing Expenses			
E.2 Administrative Expenses	32,415.52	40,704.80	39,995.91
E.3 General Expenses			
E.4 Other Expenses, specify (E.4.1 + E.4.2 + E.4.3 + E.4.4 + E.4.5 + E.4.6 + E.4.7 + E.4.8 + E.4.9 + E.4.10)			
E.4.1 Education-related expenditures			
E.4.2			
E.4.3			
E.4.4			
E.4.5			
E.4.6			
E.4.7			
E.4.8			
E.4.9			
E.4.10			
<b>F. FINANCE COSTS (F.1 + F.2 + F.3 + F.4 + F.5)</b>			
F.1 Interest on Short-Term Promissory Notes			
F.2 Interest on Long-Term Promissory Notes			
F.3 Interest on bonds, mortgages and other long-term loans			
F.4 Amortization			
F.5 Other interests, specify (F.5.1 + F.5.2 + F.5.3 + F.5.4 + F.5.5)			
F.5.1			
F.5.2			
F.5.3			
F.5.4			
F.5.5			
<b>G. NET INCOME (LOSS) BEFORE TAX (D - E - F)</b>	-22,237.41	-29,787.79	-10,082.72
<b>H. INCOME TAX EXPENSE (negative entry)</b>	-1,981.62	-2,129.38	-15.84
<b>I. INCOME (LOSS) AFTER TAX</b>	-24,219.03	-31,917.17	-10,098.56
<b>J. Amount of (i) Post-Tax Profit or Loss of Discontinued Operations; and (ii) Post-Tax Gain or Loss Recognized on the Measurement of Fair Value less Cost to Sell or on the Disposal of the Assets or Disposal Group(s) constituting the Discontinued Operation (if any)</b>			
J.1			
J.2			
<b>K. PROFIT OR LOSS ATTRIBUTABLE TO MINORITY INTEREST</b>			
<b>L. PROFIT OR LOSS ATTRIBUTABLE TO EQUITY HOLDERS OF THE PARENT</b>			
<b>M. EARNINGS (LOSS) PER SHARE</b>			
M.1 Basic	-0.10	-0.020	-0.042
M.2 Diluted			

## SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY-HELD AND INVESTMENT COMPANIES

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION

CURRENT ADDRESS: 12th Floor Strata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City

TEL. NO.: 632-7373

FAX NO.:

COMPANY TYPE Stock Corporation

PSIC:

If these are based on consolidated financial statements, please so indicate in the caption.

Table 3. Cash Flow Statements

FINANCIAL DATA	2014 (in P'000)	2013 (in P'000)	
<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>			
Net Income (Loss) Before Tax and Extraordinary Items	-22,237.41	-29,787.79	-10,082.72
<b>Adjustments to Reconcile Net Income to Net Cash Provided by Operating Activities</b>			
Depreciation	489.37	35.02	17.74
Amortization, specify			
Interest Income	-10,178.11	-10,917.01	-249.05
Unrealized losses(gains)on FV changes of held for trading investments	0.00	0.00	-27,594.54
Others, specify: Dividend Income		0.00	-2,069.60
Reversal of Liabilities			
Gain on sale of held for trading investments			
Write-down of Property, Plant, and Equipment			
Changes in Assets and Liabilities:			
Decrease (Increase) in:			
Receivables	-37,887.78	-108,821.96	-5,945.27
Inventories			
Other Current Assets	-90,328.40	-28,699.82	-73,861.77
Others, specify: Deferred Input VAT	-6,646.27	-6,922.98	
Prepayments	-330.80	-900.09	
Held for trading Investments	0.00	0.00	
Increase (Decrease) in:			
Trade and Other Payables	124,733.51	69,407.77	20,908.36
Income and Other Taxes Payable			
Others, specify: Income taxes paid, including final taxes	-1,981.62	-2,126.88	-41.49
<b>A. Net Cash Provided by (Used in) Operating Activities (sum of above rows)</b>	<b>-44,367.53</b>	<b>-118,733.74</b>	<b>-98,918.33</b>
<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>			
(Increase) Decrease in Long-Term Receivables			
(Increase) Decrease in Investment			
Reductions/(Additions) to Property, Plant, and Equipment	-891,700.35	-231,254.28	
Others, specify interest Received	10,747.70	10,002.87	74.05
Advances received from related parties	1,834.63	927.86	0.00
Dividends Received	0.00	0.00	2,069.60
<b>B. Net Cash Provided by (Used in) Investing Activities (sum of above rows)</b>	<b>-879,118.02</b>	<b>-220,323.55</b>	<b>2,143.65</b>
<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>			
Proceeds from:			
Loans			
Long-term Debt			
Issuance of Securities			
Others, specify: Collection of subscription receivable	0.00	39,786.28	26,975.25
Deposit for future stock subscription	0.00	0.00	75,100.00
Proceeds from subscription of capital stock		1,513,158.22	
Payments of:			
(Loans)			
(Long-term Debt)			
(Stock Subscriptions)	0.00	0.00	
Others, specify (negative entry):			
Transaction cost for issuance of capital stock	0.00	-8,309.56	
Payment of taxes & licenses for property for share swap		0.00	-3,004.00
Payment of advances from related parties		0.00	-13,057.43
<b>C. Net Cash Provided by (Used in) Financing Activities (sum of above rows)</b>	<b>0.00</b>	<b>1,544,634.95</b>	<b>86,013.83</b>
<b>NET INCREASE IN CASH AND CASH EQUIVALENTS (A + B + C)</b>	<b>-923,485.55</b>	<b>1,205,577.66</b>	<b>-10,760.86</b>
Cash and Cash Equivalents			
Beginning of year	1,214,469.68	8,892.03	19,652.88
End of year	290,984.13	1,214,469.68	8,892.03

NOTE: Pursuant to SRC Rule 68.1 (as amended in Nov. 2005), for fiscal years ending December 31, 2005 up to November 30, 2006, a comparative format of only two (2) years may be filed to give temporary relief for covered companies as the more complex PFRSs will be applied for the first time in these year end periods. After these first time applications, the requirement of three (3) year comparatives shall resume for year end reports beginning December 31, 2006 and onwards.

**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: MJC INVESTMENTS CORPORATION  
 CURRENT ADDRESS: 12th Floor Srata 100 Bldg., F. Ortigas Jr. Road, Ortigas Center, Pasig City  
 TEL. NO.: 632-7373 FAX NO.: \_\_\_\_\_  
 COMPANY TYPE: Stock Corporation PSIC: \_\_\_\_\_

If these are based on consolidated financial statements, please so indicate in the caption.

**Table 4. Statement of Changes in Equity**

FINANCIAL DATA	(Amount in P'000)					
	Capital Stock	Subscription Receivable	Net	Additional Paid in Capital	Retained Earnings	TOTAL
<b>A. Balance, 2012</b>	237,902.98	-71,681.88	166,221.10	0.00	-47,938.13	118,282.97
H.1 Collection of Subscription Receivable		39,786.28	39,786.28	0.00	0.00	39,786.28
H.2 Subscription of Capital Stock	2,262,711.18	-73,652.96	2,189,058.22	0.00	0.00	2,189,058.22
H.3 Transaction Cost on issuance of capital stock					-8,309.56	-8,309.56
<b>B. Restated Balance</b>						
<b>C. Surplus</b>						
C.1 Surplus (Deficit) on Revaluation of Properties						
C.2 Surplus (Deficit) on Revaluation of Investments						
C.3 Currency Translation Differences						
C.4 Other Surplus (specify)						
C.4.1						
C.4.2						
C.4.3						
C.4.4						
C.4.5						
<b>D. Net Income (Loss) for the Period</b>					-31,917.17	-31,917.17
<b>E. Dividends (negative entry)</b>						
<b>F. Appropriation for (specify)</b>						
F.1						
F.2						
F.3						
F.4						
F.5						
<b>G. Issuance of Capital Stock</b>						
G.1 Common Stock						
G.2 Preferred Stock						
G.3 Others						
<b>H. Balance, 2013</b>	2,500,614.16	-105,548.55	2,395,065.61	0.00	-88,164.85	2,306,900.75
H.1 Collection of Subscription Receivable						
H.2 Subscription of Capital Stock						
H.3 Transaction Cost on issuance of capital stock						
<b>I. Restated Balance</b>						
<b>J. Surplus</b>						
J.1 Surplus (Deficit) on Revaluation of Properties						
J.2 Surplus (Deficit) on Revaluation of Investments						
J.3 Currency Translation Differences						
J.4 Other Surplus (specify)						
J.4.1						
J.4.2						
J.4.3						
J.4.4						
J.4.5						
<b>K. Net Income (Loss) for the Period</b>					-24,219.03	-24,219.03
<b>L. Dividends (negative entry)</b>						
<b>M. Appropriation for (specify)</b>						
M.1						
M.2						
M.3						
M.4						
M.5						
<b>N. Issuance of Capital Stock</b>						
N.1 Common Stock						
N.2 Preferred Stock						
N.3 Others						

O. Balance, 2014	2,500,614.16	-105,548.55	2,395,065.61	0.00	-112,383.89	2,282,681.72
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**SPECIAL FORM FOR FINANCIAL STATEMENTS OF PUBLICLY HELD AND INVESTMENT COMPANIES**

NAME OF CORPORATION: \_\_\_\_\_

CURRENT ADDRESS: \_\_\_\_\_

TEL. NO.: \_\_\_\_\_ FAX NO.: \_\_\_\_\_

COMPANY TYPE: \_\_\_\_\_ PSIC: \_\_\_\_\_

*If these are based on consolidated financial statements, please so indicate in the caption.*

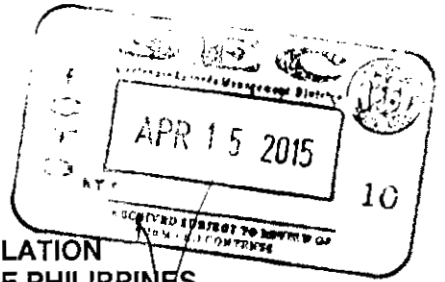
**Table 5. Details of Income and Expenses, by source**  
 (applicable to corporations transacting with foreign corporations/entities)

FINANCIAL DATA		2014 (in P'000)	2013 (in P'000)
<b>A. REVENUE / INCOME (A.1 + A.2)</b>			
A.1 Net Sales or Revenue / Receipts from Operations (manufacturing, mining, utilities, trade, services, etc.) (from Primary Activity) (A.1.1 +A.1.2)			
A.1.1 Domestic			
A.1.2 Foreign			
A.2 Other Revenue (A.2.1 +A.2.2)			
A.2.1 Domestic			
A.2.2 Foreign, specify (A.2.2.1+A.2.2.2+ A.2.2.3+ A.2.2.4+ A.2.2.5+ A.2.2.6+ A.2.2.7+A.2.2.8+A.2.2.9+A.2.2.10)			
A.2.2.1			
A.2.2.2			
A.2.2.3			
A.2.2.4			
A.2.2.5			
A.2.2.6			
A.2.2.7			
A.2.2.8			
A.2.2.9			
A.2.2.10			
<b>B. EXPENSES (B.1 + B.2)</b>			
B.1 Domestic			
B.2 Foreign, specify (B.2.1+B.2.2+B.2.3+B.2.4+B.2.5+B.2.6+B.2.7+B.2.8+B.2.9+B.2.10)			
B.2.1			
B.2.2			
B.2.3			
B.2.4			
B.2.5			
B.2.6			
B.2.7			
B.2.8			
B.2.9			
B.2.10			

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-A

ANNUAL REPORT  
PURSUANT TO SECTION 17 OF THE SECURITIES REGULATION  
CODE AND SECTION 141 OF THE CORPORATION CODE OF THE PHILIPPINES



1. For the fiscal year ended December 31, 2014
2. SEC Identification Number 10020 3. BIR Tax Identification No. 000-596-509
4. Exact name of issuer as specified in its charter MJC INVESTMENTS CORPORATION
5. Philippines 6. \_\_\_\_\_  
Province, Country or other jurisdiction of Industry Classification Code  
incorporation or organization
7. 12/F, Strata 100 Building  
F. Ortigas Jr. Road (formerly "Emerald Avenue")  
Ortigas Center, Pasig City 1605  
Address of principal office Postal Code
8. 632-7373  
Issuer's telephone number, including area code
9. N/A  
Former name, former address, and former fiscal year, if changed since last report.

10. Securities registered pursuant to the SRC

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding</u>
Common	2,500,614,159

11. Are any or all of these securities listed on a Stock Exchange.

Yes [ X ] No [ ]

If yes, state the name of such stock exchange and the classes of securities listed therein:

PHILIPPINE STOCK EXCHANGE Common Stock

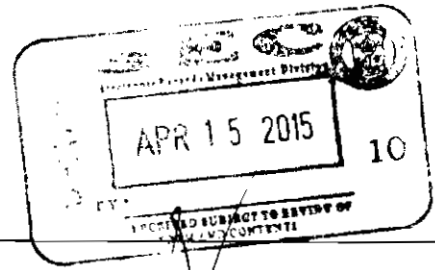
12. Required Reports

(a) has filed all reports required to be filed by Section 17 of the SRC and SRC Rule 17.1 thereunder or Section 11 of the RSA and RSA Rule 11(a)-1 thereunder, and Sections 26 and 141 of The Corporation Code of the Philippines during the preceding twelve (12) months (or for such shorter period that the registrant was required to file such reports);

Yes [ X ] No [ ]

(b) has been subject to such filing requirements for the past ninety (90) days.

Yes [ X ] No [ ]



**MJC INVESTMENTS CORPORATION**  
**STATEMENTS OF FINANCIAL POSITION**

	December 31	
	2014	2013
<b>ASSETS</b>		
<b>Current Assets</b>		
Cash and cash equivalents (Note 6)	₱290,984,133	₱1,214,469,681
Receivables (Note 7)	114,844,671	114,898,538
Advances to contractors and suppliers (Note 9)	145,694,020	108,321,958
Prepayments	1,230,890	900,090
Input value added tax (VAT) (Note 8)	193,158,618	102,830,215
<b>Total Current Assets</b>	<b>745,912,332</b>	<b>1,541,420,482</b>
<b>Noncurrent Assets</b>		
Property and equipment (Note 9)	1,733,107,032	841,896,050
Deferred input VAT (Note 8)	13,569,247	6,922,975
<b>Total Noncurrent Assets</b>	<b>1,746,676,279</b>	<b>848,819,025</b>
	<b>₱2,492,588,611</b>	<b>₱2,390,239,507</b>

**LIABILITIES AND EQUITY**

<b>Current Liabilities</b>		
Accounts payable and other current liabilities (Note 10)	₱209,900,893	₱83,332,756
Income tax payable	6,000	6,000
<b>Total Current Liabilities</b>	<b>209,906,893</b>	<b>83,338,756</b>
<b>Equity</b>		
Capital stock (Note 14)	2,395,065,605	2,395,065,605
Deficit	(112,383,887)	(88,164,854)
<b>Total Equity</b>	<b>2,282,681,718</b>	<b>2,306,900,751</b>
	<b>₱2,492,588,611</b>	<b>₱2,390,239,507</b>

*See accompanying Notes to Financial Statements.*

